

Planned Giving and Trust Services

Planned Giving Officers: Elder Geofry Park, Elder Linton Manier, and Connie Vandeman Jeffery

The Southern California Conference has contracted with Western Adventist Foundation to manage our Trust Services program. Western Adventist Foundation manages living trusts, wills and charitable gift annuities. New self-administered trusts are managed locally at our Southern California Conference Trust Services department.

During this quadrennium, dedicated church members remembered God's work by leaving approximately \$4.5 million dollars in maturities and gifts.

The Trust Services' development officers' responsibilities include visiting churches for speaking appointments, conducting seminars and helping trustors as needs arise. The development officers have presented dozens of sermons and quarterly seminars, and spent thousands of hours ministering to the needs of current trustors. The conference appreciates the church members and others who have remembered Southern California Conference in their estate-planning documents.