

**Southern California Conference
Budget & Finance Committee**

Minutes
Dec. 02, 2025

Members Present

Kathleen Diaz; Chair, Fabian Aristizabal, Keith Bradford, Steve Clement, John Cress, Wayne Dunbar, Heleodoro Garcia, Bill Heavener, Carlos Granados, Stephen Mayer, Neville Salvador, Peter Young

Invitees Present

Danny Chan, Lawrence Dorsey II, Royal Harrison, Vinh Nguyen, Juan Osorio, Nicholas Perez, Brett Poynter, Brandon Stoltz

Members Absent

Susan Howard, Enoch Lee, Jose Villanueva, Vanessa Pipes, Laxmi Saquilayan, Ron Sydney

Excused Absence

Ira Barksdale

Prayer

The meeting opened with a prayer by Kathleen Diaz.

**Tithe Report Oct 2025
2025 – 18**

Voted, to receive tithe report as of October 2025, as presented.

**Minutes May 13, 2025
2025 – 19**

Voted, to accept minutes of August 12, 2025, as presented.

**Accounts Receivable (A/R)
Report March 2025
2025 - 20**

Voted, to receive A/R report as of October 2025, as presented.

**Financial Summary
September 2025
2025 - 21**

Voted, to receive financial summary as of September 2025, as presented.

**Glendale Spanish Church Loan
2025 - 22**

Voted, to approve a \$900,000 application loan for Glendale Spanish Seventh-day Adventist (SDA) Church to be recommended to the Pacific Union Conference (PUC) Investment Committee for approval.

**Smyrna Church Loan
2025 – 23**

Voted, to approve a \$14,250 application loan for Smyrna SDA Church to be recommended to the PUC Investment Committee for approval.

**Investment Fund Account
2025 – 24**

Voted, to hold investment funds at Western Adventist Foundation (WAF).

**Investment Allocation Model
2025 – 25**

Voted, to utilize a moderate investment allocation model for investment funds held at WAF.

Adjournment & Prayer

Meeting was adjourned with prayer offered by Nicholas Perez.

Next Meeting

Tuesday, February 17, 2025

Treasurer's Signature



Kathleen V. Diaz
Treasurer/CFO